GSE Ground System Evolution





GSE Intégration



From BIPV Pioneer to Global Mounting System Manufacturer

- **Y** Known for in-roof excellence
- 7,000,000 m² of GSE In-Roof systems installed
- Benchmark solution for residential BIPV across Europe
- Ground System in catalog for 10+ years
- 40+ MWp already installed
- Up to 2× faster installation thanks to redesigned assembly
- Digital configurator for layout, ballast, and BoM in minutes
- **6** Strategic repositioning
- GSE now has the ambition to become a complete PV mounting system provider
- Elevating in-roof and ground-mount solutions to the same strategic level
- Addressing the needs of residential, commercial, and large-scale projects

GSE Intégration



Mounting system manufacturer for photovoltaic modules

Founded in 2008



7.000.000 m² BIPV installed 40+ MWp Ground system installed



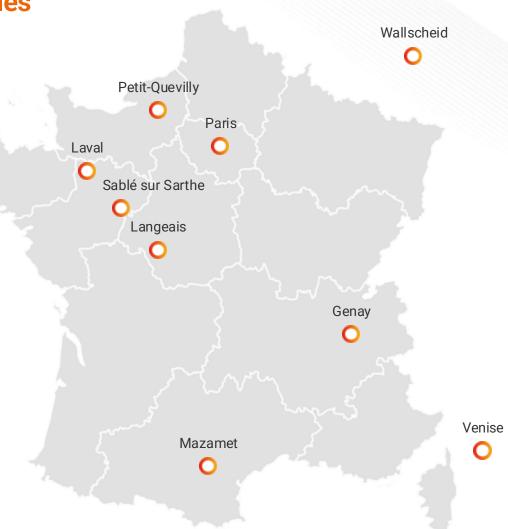
34 employees



5 production sites in Europe



Technical support & logistics across Europe The headquarters are in Paris and the warehouse is in Le Petit-Quevilly, Normandy.



GSE Intégration

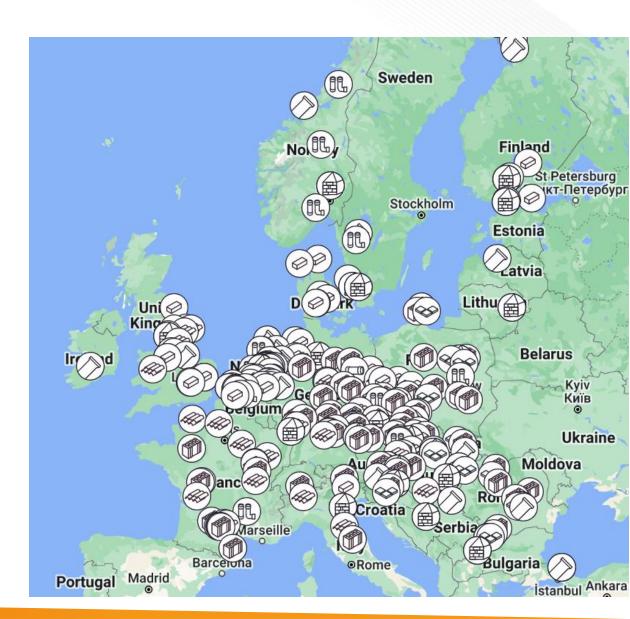
GSE Intégration

A subsidiary of Wienerberger

The Future of Building



- Wienerberger is one of the leading providers of innovative, ecological solutions for the entire building envelope, in the fields of new buildings and renovations.
- Since 1819, we have improved people's lives with our more than 20,000 employees.
- We are #1 in brick production worldwide and in clay roof tile production in Europe, with over 200 production sites in 28 countries.





GSE GROUND SYSTEM Presentation

Why Mounting Systems Are Strategic?



- 10-20% of PV project CAPEX (growing share as module prices fall)
- Crucial for:
 - Long-term durability (wind/snow/seismic)
 - Energy performance (shading, thermal behavior)
 - O&M cost reduction (structure reliability)
- Poor structure choice = long-term safety and performance risk

Presentation



What is GSE GROUND SYSTEM EVOLUTION?

The sustainable, modular, and affordable ground-mount solar system - no foundations required.



Quick and easy installation — no drilling, no concrete, no groundwork



Fully compatible with any PV module dimensions



No permits or paperwork required for deployment



Compact design:
Portrait
installation
minimizes ground
footprint



Suitable for any terrain

Presentation



What is GSE GROUND SYSTEM EVOLUTION?

Ground-mounted solar, reimagined.

- ✓ Concrete-free Reversible Modular Cost-effective
- ✓ Ideal for self-consumption, direct-sale projects, or public tenders
- ✓ Built to last and designed to meet new environmental requirements



Presentation



Application area

GSE GROUND SYSTEM Evolution is a ballasted ground-mount system.

It can withstand wind speeds up to 31 m/s, provided sufficient ballast is used.

The system must be installed on a **flat surface** and is compatible with the following **terrain categories** (according to Eurocode):

- II: open countryside with few obstacles
- IIIa: countryside with hedges
- IIIb: urban or industrial zones
- IV: dense urban areas.

Use our **online Configurator** to plan your project and ensure full compliance with wind and terrain requirements.

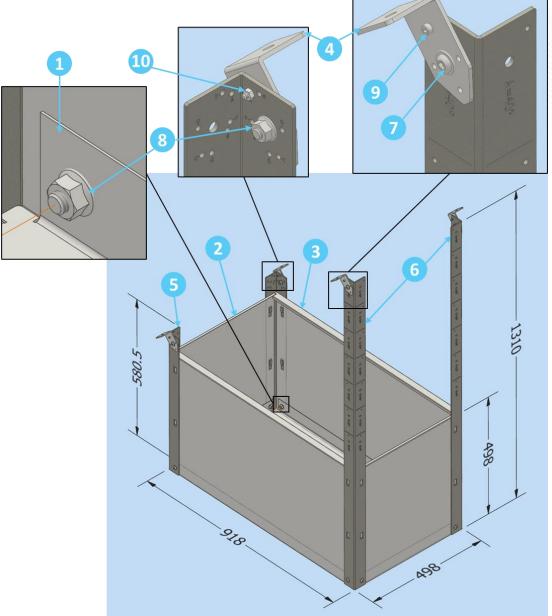


System Components

Ballast box

	Description	
1	Bottom Panel	
2	Front/Back Panel	
3	Left/Right Side Panel	
4	Bracket	
5	Front Corner Bracket	
6	Back Corner Bracket	
7	M8x20 Flanged Hex Button Head Screw	
8	M8 H-Shaped Flanged Nut with Serrated Base	
9	M4x12 Socket Head Cap Screw	
10	M4 H-Shaped Flanged Nut with Serrated Base	

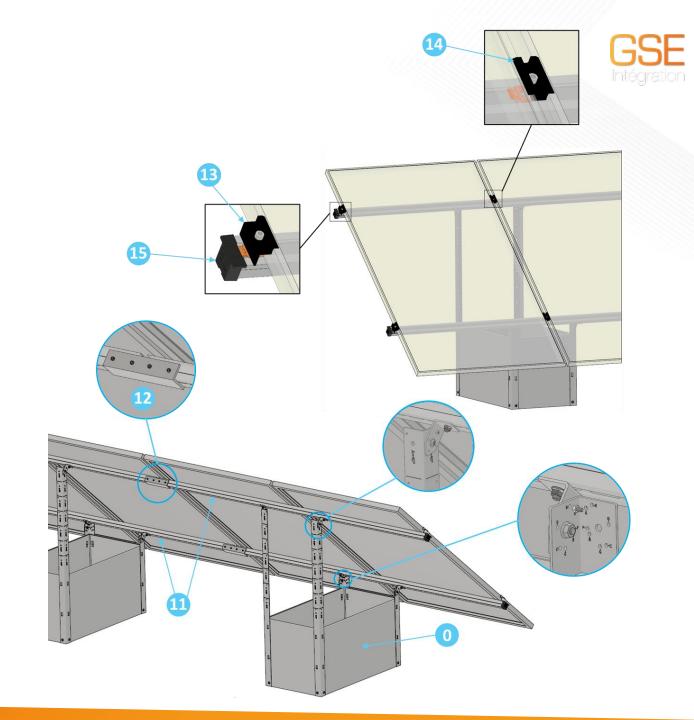




System Components

PV Fixing Accessories

	Description		
0	Ballast box		
11	40x60 Rail - 2.40 m		
12	Rail Splice Connector with 4 Screws		
13	Single Black Clamp		
14	Double Black Clamp		
15	End Cap for Rail		



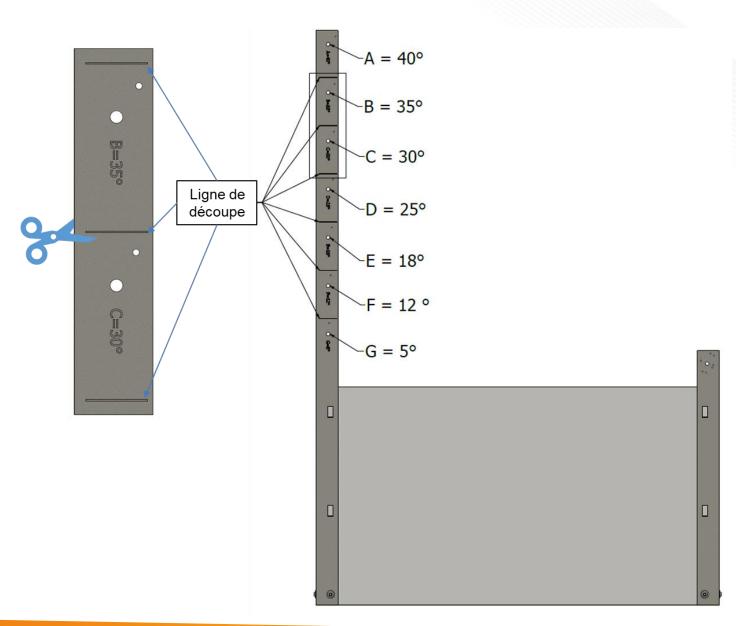
System Components



Tilt adjustment

The tilt angle of the modules is adjustable across 7 different positions.

The default tilt is 40°, with no cutting required.



Ballasting



Determine the required ballast for your project using the CONNECTOR tool:



To define the appropriate ballast, you need to specify the **location**, **module tilt**, and **project orientation**.

Example ballast options:

Box volume: 0.227 m³

■ Dry sand: $1800 \text{ kg/m}^3 \rightarrow 400 \text{ kg per box}$

■ Construction gravel (4/20): $1500 \text{ kg/m}^3 \rightarrow 340 \text{ kg per box}$

Concrete tiles: 400 × 400 × 37 mm (12.8 kg each), 26 tiles per box → 335 kg per box

Note: The minimum ballast per box is 100 kg

GSE Ground System – From V1 to Evolution



Key Feature	V1 - Ground System	V2 - Ground System Evolution
1. Installation speed	Standard sequential setup	Up to 2× faster with streamlined design
		➤ Moins de pièces, assemblage fluide, composants précoupés
2. Digital Planning Tool	Not available	GSE Configurator layout + compliance
		➤ Smart layout, wind verification, and instant BOM — all in a few clicks

- ✓ Simplified installation = time savings + fewer errors
- √ Faster technical study = project validated in clicks

Key Benefits of the Ground System Evolution



- ✓ No heavy foundations No concrete, no civil works
- Reversible Zero land sealing
- ✓ Modular and adaptable to all types of terrain
- Compatible with self-consumption thanks to East-West orientation
- Cost-effective solution

Reversible



GSE Ground System Evolution is fully removable and requires no concrete foundations.

It allows the land to be returned to its original state — a key requirement for tenders and environmental compliance.

A system is considered **reversible** when it can be entirely dismantled without leaving any permanent trace on the ground:

- No concrete or deep foundations
- No lasting soil sealing
- Land can be restored to its original condition after use
- Compliant with "zero net land take" regulations

Designed for long-term performance



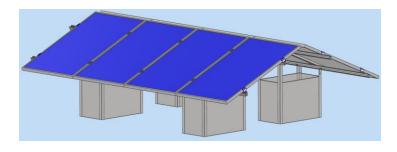
- Recyclable galvanized steel
- European manufacturing reduced carbon footprint and lead times
- Standards-compliant: wind, snow, and corrosion resistance
- Long service life, low O&M, fully removable system
- Supports industrial sovereignty goals (NZIA, Made in Europe)

East-West vs. South: Which Orientation Maximizes ROI?

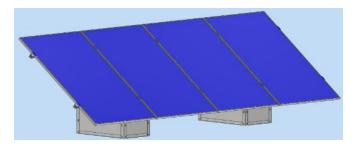


East-West: The Smarter Choice?

- Higher module density per m²: up to 2× more thanks to back-to-back mounting
- **Lower CAPEX**: smaller inverters, lighter structure
- **Reduced wind load**: ideal for exposed sites
- **III** Less price cannibalization → more stable revenue over time



Orientation East-West



Orientation South

Built with self-consumption in mind



East-West Orientation: Not Just an Option, but a Strategic Advantage

Business Case Example: South of France

Site dimensions: 38 × 26 m

Orientation: South

Tilt angle: 40°

Total system size: $220 \times 450 \text{ Wp} = 99 \text{ kWp}$

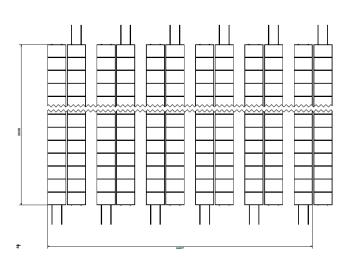
Annual production: 140,030 kWh

Orientation: East-West

Tilt angle: 18°

Total system size: $384 \times 450 \text{ Wp} = 172.8 \text{ kWp}$

Annual production: 207,178 kWh

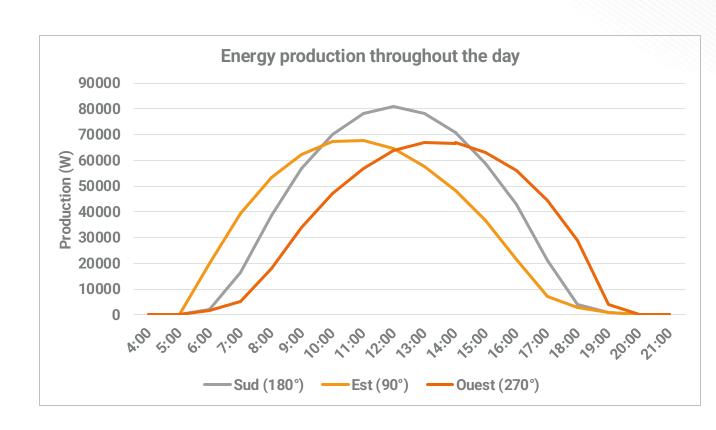


Built with self-consumption in mind



East-West orientation enables:

- Energy production spread throughout the day
- Reduced midday peaks
- → Better alignment with consumption patterns of businesses and farms
- Less need for storage → faster ROI



Economic and market benefits



- **©** Better electricity valuation
- → Avoids midday price cannibalization
- Lower risk of curtailment
- \rightarrow Smoother grid integration
- More predictable revenue
- → Improved cash flow profile for investors
- Faster ROI
- ightarrow Thanks to self-consumption, higher ground density, and reduced CAPEX

Ideal for developers, municipalities, and commercial & industrial projects



GSE Ground System Evolution, it's:

- A direct response to regulatory constraints (e.g. land use limits, permitting simplification)
- A system that can be rapidly industrialized across Europe
- An intelligent layout planning tool to simplify design and optimize costs

Built-in project planning tool



Configurator Ground GSE

Features:

- Optimize the number of modules for a given surface
- Generate the structural calculation report for your project
- Determine the required ballast per box
- Automatically configure the full system layout based on your project parameters
- Produce the complete bill of materials
- Save time when preparing orders and quotes



Logistics and Packaging



Bottom panel:
Side panel:
Front panel:
Small angle bracket:
Large angle bracket:
Support bracket:
pallet of 100 units (1200 × 1000 mm)
pallet of 400 units (1200 × 1000 mm)
pallet of 400 units (1200 × 800 mm)
pallet of 200 units (1350 × 800 mm)
box of 100 units (300 × 200 mm)

Proportional packaging allows a full truckload to be built with 600 box structures.

? Transport recommendation:

An optimal order size is 200 box structures, ensuring simplified logistics and optimized shipping costs.



GSE GROUND SYSTEM™ Realisations

See the products in action





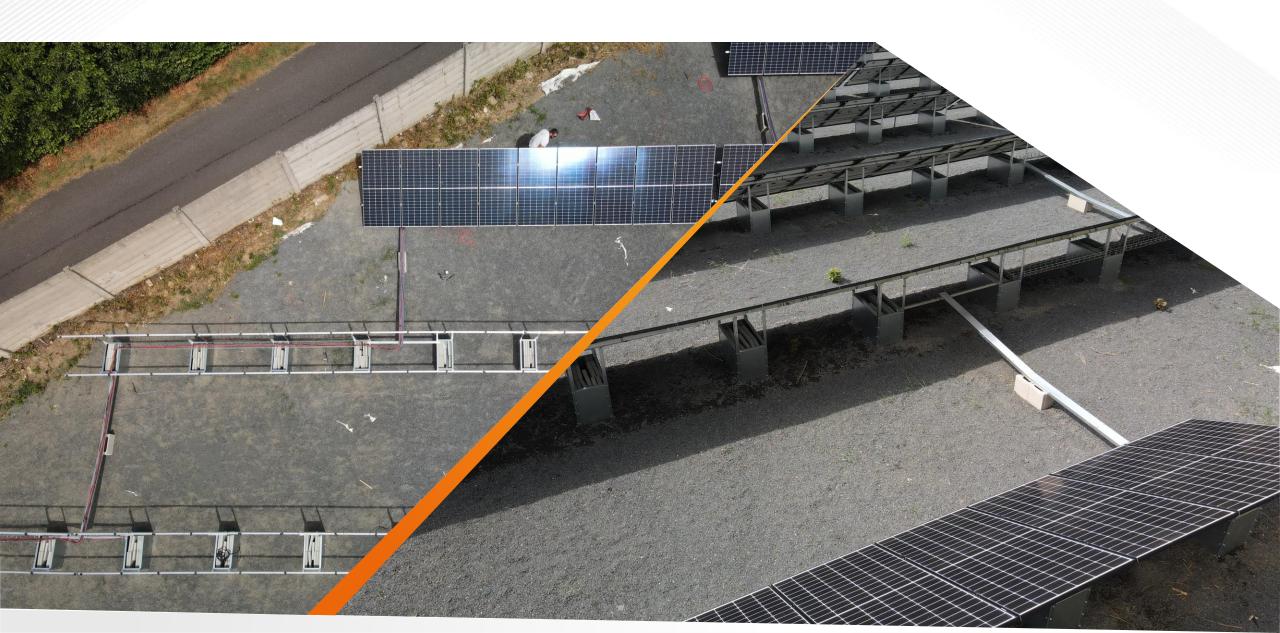
See the products in action





See the products in action





Thank you for your dittention!

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